

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I hereby certify that on May 6, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Notice of Withdrawal of Docket No. 1362* upon the parties that are registered to receive notice via the Court's CM/ECF notification systema and an additional service was completed by electronic mail on the parties indicated on the attached service list.

/s/ Christopher M. Donnelly

Christopher M. Donnelly (DE Bar No. 7149)

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

**Service List**

YOUNG CONAWAY  
STARGATT & TAYLOR, LLP  
Edmon L. Morton, Esq.  
Matthew B. Lunn, Esq.  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
emorton@ycst.com  
mlunn@ycst.com

-and-

KIRKLAND & ELLIS LLP  
Joshua A. Sussberg, P.C.  
Nicole L. Greenblatt, P.C.  
Derek I. Hunter, Esq.  
Brian J. Nakhaimousa, Esq.  
Maddison Levine, Esq.  
601 Lexington Avenue  
New York, NY 10022  
jsussberg@kirkland.com  
nicole.greenblatt@kirkland.com  
derek.hunter@kirkland.com  
brian.nakhaimousa@kirkland.com  
maddison.levine@kirkland.com

*Counsel to the Debtors and Debtors in Possession*

Timothy Jay Fox, Jr., Esq.  
Office of the United States Trustee  
for the District of Delaware  
844 King Street, Suite 2207  
Wilmington, DE 19801  
timothy.fox@usdoj.gov

*United States Trustee*

PACHULSKI STANG ZIEHL  
& JONES, LLP  
Bradford J. Sandler, Esq.  
Colin R. Robinson, Esq.  
919 North Market Street, 17th Floor  
Wilmington, DE 19899-8705  
bsandler@pszjlaw.com  
crobinson@pszjlaw.com

-and-

Robert J. Feinstein, Esq.  
Alan J. Kornfeld, Esq.  
Theodore S. Heckel, Esq.  
780 Third Avenue, 34th Floor  
New York, NY 10017  
rfeinstein@pszjlaw.com  
akornfeld@pszjlaw.com  
theckel@pszjlaw.com

*Counsel to the Official Committee of Unsecured Creditors*

SEWARD & KISSEL LLP  
Gregg Bateman, Esq.  
Sagar Patel, Esq.  
Michael Danenberg, Esq.  
One Battery Park Plaza  
New York, NY 10004  
bateman@sewkis.com  
patel@sewkis.com  
danenberg@sewkis.com

*Counsel to the DIP Agent*

PAUL HASTINGS LLP

Jayne Goldstein, Esq.  
Jeremy Evans, Esq.  
Isaac Sasson, Esq.  
200 Park Avenue  
New York, NY 10166  
jaymegoldstein@paulhastings.com  
jeremyevans@paulhastings.com  
isaacsasson@paulhastings.com

and

LANDIS RATH & COBB LLP

Adam G. Landis, Esq.  
Matthew McGuire, Esq.  
919 N. Market Street Suite 1800  
Wilmington, DE 19317  
landis@lrclaw.com  
mcguire@lrclaw.com

*Counsel to the DIP Lenders and Ad Hoc  
Group of First Lien Secured Lenders*

LATHAM & WATKINS LLP

Jennifer Ezring, Esq.  
James Ktsanes, Esq.  
Andrew Sorkin, Esq.  
1271 Avenue of the Americas  
New York, NY 10020  
Jennifer.Ezring@lw.com  
James.Ktsanes@lw.com  
andrew.sorkin@lw.com

*Counsel to the ABL Secured Parties*

WHITE & CASE LLP

Thomas Lauria, Esq.  
200 S Biscayne Blvd.  
Miami, FL 33131  
tlauria@whitecase.com

and

Bojan Guzina, Esq.  
111 S. Wacker Dr., Suite 5100  
Chicago, IL 60606  
bojan.guzina@whitecase.com

*Counsel to the Second Lien Secured Parties*

Don F. Oliver  
Direct Fee Review LLC  
24A Trolley Square, #1225  
Wilmington, Delaware, 19806  
dfr.dfo@gmail.com

*Fee Examiner*